



BUSINESS INDIVIDUALS/ AoP

For Income Tax Return 2018 (01 July 2017 to 30 June 2018)

Particulars	Available (Y/N)
Business Bank accounts statements for the year ended 30 June 2018	
Certificate of Tax deducted during Tax year 2017 u/s 153, 231A, etc. Import GD	
Detail of Tax paid on mobile bills, electricity bills, etc for tax year 2018	
Detail of any other tax paid during the period for tax year 2018 for example Motor vehicle tax, tax paid to education institutes, etc.	

Detail of personal/ household expenses. (Need not be accurate estimates are acceptable) for tax year 2018

Particulars	Amount
Amount of residence electricity bills	
Amount of residence gas bills.	
Amount of Water bills.	
Amount of Telephone, mobile, Internet bills.	
Amount of Education of Children/spouse/self, school, college or university fees paid	
Amount of Rent of residence	
Amount Running and maintenance expense of motor vehicle	
Club Membership fee	
Other personal household expenses	

For Wealth Statement 2018 (01 July 2017 to 30 June 2018)

Particulars	Amount
Bank balance of all bank accounts with account number, Bank Name and Branch name on 30 June 2018.	
Cash in Hand as at 30 June 2018 (estimation)	
Detail of Agricultural Property (if any) (Location, Measurement and Purchase amount)	
Detail of Non-Agricultural Property (Residence) (Location, Measurement and Purchase amount)	
Detail of Investment (shares, debentures, unit certificates, other certificates, deposits, certificate of National Saving Schemes, mortgages, loans, advances, Prize bonds etc.)	
Loans and Advances etc. (if you have given to someone)	
Motor Vehicles (make, model and registration number) and Purchase cost.	
Jewellery (Weight date of acquisition) and purchase cost.	
Household furniture purchase cost.	
Insurance premium balance as on 30 June 2018.	
Details of Liability (Loan you have taken, overdrafts, borrowing etc)	